

## IL&FS Infrastructure Debt Fund

The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai-400051 (www.ilfsinfrafund.com)

## IL&FS Mutual Fund (IDF) Scheme 1A Half Yearly Portfolio statement as on March 31,2015

(Pursuant to Regulation 59A of the SEBI (Mutual Fund) Regulations 1996)

2 Punjab National Bank       CRISIL A1+       1,600       1,595.80       5.97         Total       3,589.89       13.43         BONDS & NCDs       Listed / awaiting listing on the stock exchanges         3 Sadbhav Infrastructure Project Limited       India Rating A+       702,703       6,847.16       25.61         4 Brahmani River Pellets Limited       India Rating BBB+       447,970       4,479.70       16.76         5 Bhilangana Hydro Power Limited       CARE Rating BBB+       3,120       3,120.00       11.67         6 AD Hydro Power Limited       India Rating A-       130,982       1,309.82       4.90         7 Bhilwara Green Energy Limited       ICRA BBB+       638,797       5,678.20       21.24         Total       21,434.88       80.18*         CBLO Margin       4.57       0.02*         8 CBLO / Reverse Repo Investments       1,701.30       6.36*         Total       1,701.30       6.36*         9 Cash & Cash Equivalents       15.39       0.06         10 Net Receivable/Payable       -12.05       -0.05*         Total       3.34       0.01*	. No.	Name of Instrument	Rating	Quantity	Market value (Rs. In lakhs)	% to Net Assets
1 Central Bank Of India   CRISIL Al+   2,000   1,994.09   7.46     2 Punjab National Bank   CRISIL Al+   1,600   1,595.80   5.97     Total   3,589.89   13.43     BONDS & NCDs   Listed / awaiting listing on the stock exchanges	MONEY MARK	ET INSTRUMENT				
2 Punjab National Bank       CRISIL A1+       1,600       1,595.80       5.97         Total       3,589.89       13.43*         BONDS & NCDs       Listed / awaiting listing on the stock exchanges         3 Sadbhav Infrastructure Project Limited       India Rating A+       702,703       6,847.16       25.61         4 Brahmani River Pellets Limited       India Rating BBB+       447,970       4,479.70       16.76         5 Bhilangana Hydro Power Limited       CARE Rating BBB+       3,120       3,120.00       11.67         6 AD Hydro Power Limited       India Rating A-       130,982       1,309.82       4.90         7 Bhilwara Green Energy Limited       ICRA BBB+       638,797       5,678.20       21.24         Total       21,434.88       80.18*         CBLO Margin       4.57       0.02*         8 CBLO / Reverse Repo Investments       1,701.30       6.36*         Total       1,701.30       6.36*         9 Cash & Cash Equivalents       15.39       0.06*         10 Net Receivable/Payable       -12.05       -0.05*         Total       3,34       0.01*	Certificate of De	posit**				
BONDS & NCDs   Listed / awaiting listing on the stock exchanges   Sadbhav Infrastructure Project Limited   India Rating A+   702,703   6,847.16   25.61   4 Brahmani River Pellets Limited   India Rating BBB+   447,970   4,479.70   16.76   5 Bhilangana Hydro Power Limited   CARE Rating BBB+   3,120   3,120.00   11.67   6 AD Hydro Power Limited   India Rating A-   130,982   1,309.82   4.90   7 Bhilwara Green Energy Limited   ICRA BBB+   638,797   5,678.20   21.24   Total   21,434.88   80.18   CBLO Margin   4.57   0.02   CBLO Margin   4.57   0.02   CBLO Margin   5 CBLO / Reverse Repo Investments   1,701.30   6.36   CBLO / Reverse Repo Investments   1,701.30   CBLO / C	1 Central Bank Of I	ndia	CRISIL A1+	2,000	1,994.09	7.46%
BONDS & NCDs   Listed / awaiting listing on the stock exchanges	2 Punjab National E	ank	CRISIL A1+	1,600	1,595.80	5.97%
Listed / awaiting listing on the stock exchanges         3 Sadbhav Infrastructure Project Limited       India Rating A+       702,703       6,847.16       25.61         4 Brahmani River Pellets Limited       India Rating BBB+       447,970       4,479.70       16.76         5 Bhilangana Hydro Power Limited       CARE Rating BBB+       3,120       3,120.00       11.67         6 AD Hydro Power Limited       India Rating A-       130,982       1,309.82       4.90         7 Bhilwara Green Energy Limited       ICRA BBB+       638,797       5,678.20       21.24         Total       21,334.88       80.18         CBLO Margin       4.57       0.02         Total       4.57       0.02         8 CBLO / Reverse Repo Investments       1,701.30       6.36         7 Cash & Cash Equivalents       15.39       0.06         10 Net Receivable/Payable       -12.05       -0.05         Total       3.34       0.01	Total				3,589.89	13.43%
Sadbhav Infrastructure Project Limited	BONDS & NCDs	3				
Brahmani River Pellets Limited	Listed / awaiting	listing on the stock exchanges				
5 Bhilangana Hydro Power Limited       CARE Rating BBB+       3,120       3,120.00       11.67         6 AD Hydro Power Limited       India Rating A-       130,982       1,309.82       4.90         7 Bhilwara Green Energy Limited       ICRA BBB+       638,797       5,678.20       21.24         Total       21,434.88       80.184         CBLO Margin       4.57       0.024         8 CBLO / Reverse Repo Investments       1,701.30       6.36         Total       1,701.30       6.364         9 Cash & Cash Equivalents       15.39       0.06         10 Net Receivable/Payable       -12.05       -0.05         Total       3.34       0.014	3 Sadbhav Infrastru	cture Project Limited	India Rating A+	702,703	6,847.16	25.61%
AD Hydro Power Limited   India Rating A-   130,982   1,309.82   4.90     Bhilwara Green Energy Limited   ICRA BBB+   638,797   5,678.20   21.24     Total   21,434.88   80.184     CBLO Margin   4.57   0.024     Total   4.57   0.024     8 CBLO / Reverse Repo Investments   1,701.30   6.36     Total   1,701.30   6.364     9 Cash & Cash Equivalents   15.39   0.06     10 Net Receivable/Payable   12.05   -0.05     Total   3.34   0.014     1	4 Brahmani River P	ellets Limited	India Rating BBB+	447,970	4,479.70	16.76%
7 Bhilwara Green Energy Limited         ICRA BBB+         638,797         5,678.20         21.24           Total         21,434.88         80.186           CBLO Margin         4.57         0.026           Total         4.57         0.026           8 CBLO / Reverse Repo Investments         1,701.30         6.366           Total         1,701.30         6.366           9 Cash & Cash Equivalents         15.39         0.06           10 Net Receivable/Payable         -12.05         -0.05           Total         3.34         0.016	5 Bhilangana Hydro	Power Limited	CARE Rating BBB+	3,120	3,120.00	11.67%
Total         21,434.88         80.186           CBLO Margin         4.57         0.026           Total         4.57         0.026           8 CBLO / Reverse Repo Investments         1,701.30         6.36           Total         1,701.30         6.366           9 Cash & Cash Equivalents         15.39         0.06           10 Net Receivable/Payable         -12.05         -0.05           Total         3.34         0.016	6 AD Hydro Power	Limited	India Rating A-	130,982	1,309.82	4.90%
CBLO Margin       4.57       0.02         Total       4.57       0.02         8 CBLO / Reverse Repo Investments       1,701.30       6.36         Total       1,701.30       6.36         9 Cash & Cash Equivalents       15.39       0.06         10 Net Receivable/Payable       -12.05       -0.05         Total       3.34       0.01	7 Bhilwara Green E	nergy Limited	ICRA BBB+	638,797	5,678.20	21.24%
Total         4.57         0.02 to 1.00 to 1.	Total				21,434.88	80.18%
8 CBLO / Reverse Repo Investments 1,701.30 6.36  Total 1,701.30 6.36  9 Cash & Cash Equivalents 15.39 0.06  10 Net Receivable/Payable -12.05 -0.05  Total 3.34 0.016	CBLO Margin				4.57	0.02%
Total         1,701.30         6.36           9 Cash & Cash Equivalents         15.39         0.06           10 Net Receivable/Payable         -12.05         -0.05           Total         3.34         0.01	Total				4.57	0.02%
9 Cash & Cash Equivalents 15.39 0.06 10 Net Receivable/Payable -12.05 -0.05 Total 3.34 0.010	8 CBLO / Reverse	Repo Investments			1,701.30	6.36%
10 Net Receivable/Payable       -12.05       -0.05         Total       3.34       0.01	Total				1,701.30	6.36%
10 Net Receivable/Payable       -12.05       -0.05         Total       3.34       0.01	9 Cash & Cash Eq	uivalents			15.39	0.06%
	-				-12.05	-0.05%
Grand Total 26,733.98 100	Total	<u></u>			3.34	0.01%
	<b>Grand Total</b>				26,733.98	100%

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

#### Notes:

Notes:	
Total Non Performing Assets provided for	Nil
2. NAV at the beginning of half year	
Growth Option - Direct Plan	1,067,080.9429
Dividend Option - Direct Plan	1,067,080.9429
3. NAV at the end of the Quarter ended (Declared NAV as on 31 st Mar 15)	
Growth Option - Direct Plan	1,122,521.5449
Dividend Option - Direct Plan	1,122,521.5449
4. Exposure to derivative instrument at the end of the month	Nil
5. Investment in foreign securities /ADRs/GDRs at the end of the month	Nil
6. Investment in short term deposit at the end of the month (In Lacs)	Nil
7. Average Portfolio Maturity	994 days
8. Total Dividend (net) declared during the month - (Dividend Option - Daily, Wee	ekly, Fortnightly and Monthly)

Plan/Option Name Individual & HUF Others

Daily Dividend Option - Direct Plan Nil Nil Nil

Dividends are declared on face value of Rs. 1000000 per unit. After distribution of dividend,

the NAV falls to the extent of dividend and statutory levy (if applicable).

9. Total Exposure to illiquid securities is 0.00% of the portfolio, i.e.  $Rs.0.00 \; lakh$ 

<sup>\*\*</sup>Thinly traded/Non traded securities as defined in SEBI Regulations and Guidelines.



## IL&FS Infrastructure Debt Fund

The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai-400051 (www.ilfsinfrafund.com)

## IL&FS Mutual Fund (IDF) Scheme 1B Half Yearly Portfolio statement as on March 31,2015

(Pursuant to Regulation 59A of the SEBI (Mutual Fund) Regulations 1996)

No.	Name of Instrument	Rating	Quantity	Market value (Rs. In lakhs)	% to Net Assets
	KET INSTRUMENT				
Certificate of D	eposit**				
<ol> <li>Andhra Bank</li> </ol>		CRISIL A1+	2000	1,991.47	7.47%
2 Punjab National		CRISIL A1+	540	538.58	2.02%
3 Central Bank of	India	CRISIL A1+	500	498.52	1.87%
Total				3,028.57	11.35%
BONDS & NCI	Os				
Listed / awaitin	g listing on the stock exchanges				
4 Sadbhav Infrastr	ucture Project Limited	India Rating A+	702,702	6,960.59	26.09%
5 AD Hydro Powe		India Rating A-	694,207	6,942.07	26.02%
6 Brahmani River	Pellets Limited	India Rating BBB+	325,868	3,258.68	12.22%
7 Bhilangana Hydr	ro Power Limited	CARE Rating BBB+	1,800	1,800.00	6.75%
8 Bhilwara Green	Energy Limited	ICRA BBB+	337,143	3,371.43	12.64%
Total				22,332.77	83.72%
CBLO Margin				5.72	0.02%
Total				5.72	0.02%
9 CBLO / Reverse	e Repo Investments			1,293.00	4.85%
Total				1,293.00	4.85%
10 Cash & Cash E	quivalents			35.56	0.13%
11 Net Receivable/	Payable			-20.66	-0.08%
Total				14.90	0.06%
<b>Grand Total</b>				26,674.96	100%

Nil

Nil

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

#### Notes:

111	<del>Nes.</del>		
1.	Total Non Performing Assets provided for	Nil	
2.	NAV at the quarter ended (Declared NAV as on 30 th Sep 14)		
	Growth Option - Direct Plan	1,074,353.9186	
	Dividend Option - Direct Plan	1,074,353.9186	
3.	NAV at the end of the Quarter ended (Declared NAV as on 31 st Mar 14)		
	Growth Option - Direct Plan	1,130,726.1630	
	Dividend Option - Direct Plan	1,130,726.1630	
4.	Exposure to derivative instrument at the end of the month	Nil	
5.	Investment in foreign securities/ADRs/GDRs at the end of the month	Nil	
6.	Investment in short term deposit at the end of the month (In Lacs)	Nil	
7.	Average Portfolio Maturity	1771 days	
8.	Total Dividend (net) declared during the month - (Dividend Option - Daily	, Weekly, Fortnightly and Mo	nthly)
Pl	an/Option Name	Individual & HUF	Others

Daily Dividend Option - Regular Plan Dividends are declared on face value of Rs. 1000000 per unit.

After distribution of dividend, the NAV falls to the extent of dividend and statutory levy (if applicable).

9. Total Exposure to illiquid securities is 0.00% of the portfolio, i.e. Rs.0.00 lakh

<sup>\*\*</sup>Thinly traded/Non traded securities as defined in SEBI Regulations and Guidelines.



#### IL&FS Infrastructure Debt Fund

The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai-400051 (www.ilfsinfrafund.com)

# IL&FS Mutual Fund (IDF) Scheme 1C

Half Yearly Portfolio statement as on March 31,2015 (Pursuant to Regulation 59A of the SEBI (Mutual Fund) Regulations 1996)

Sr. No.	Name of Instrument	Rating	Quantity	Market value (Rs. In lakhs)	% to Net Assets
MONEY MAR	KET INSTRUMENT				
Certificate of D					
1 Bank of Baroda	e posit	CRISIL A1+	2500	2,492.79	8.02%
2 Punjab National	Bank	CRISIL A1+	360	,	1.16%
3 Central Bank of		CRISIL A1+	2500	2,493.13	8.02%
Total				5,344.97	17.20%
BONDS & NCI	Os				
Listed / awaitin	g listing on the stock exchanges				
4 Bhilangana Hyd	ro Power Limited	CARE Rating BBB+	7,080	7,080.00	22.78%
5 Brahamani Rive	r Pellets Limited	India Rating BBB+	488,788	4,887.88	15.73%
6 AD Hydro Powe	er Limited	India Rating A-	484,635	4,846.35	15.60%
7 Bhilwara Green	Energy Limited	ICRA BBB+	798,496	7,984.96	25.70%
Total				24,799.19	79.81%
8 CBLO Margin				16.21	0.05%
Total				16.21	0.05%
9 CBLO / Revers	e Repo Investments			887.76	2.86%
Total				887.76	2.86%
10 Cash & Cash E	auivalents			42.35	0.14%
11 Net Receivable	•			-17.38	-0.06%
Total	· · · · · ·			24.97	0.08%
<b>Grand Total</b>				31,073.10	100%

All corporate ratings are assigned by rating agencies like CRISIL; CARE; ICRA; IND.

## Notes:

1. Total Non Performing Assets provided for

Nil

2. NAV at the  $\,$  quarter ended (Declared NAV as on 30 th Sep 14)

Growth Option - Direct Plan Dividend Option - Direct Plan

1,070,538.5082 1,070,538.5082

3. NAV at the end of the Quarter ended (Declared NAV as on 31st Mar 15)

Growth Option - Direct Plan 1,126,122.3490
Dividend Option - Direct Plan 1,126,122.3490
4. Exposure to derivative instrument at the end of the month Nil
5. Investment in foreign securities/ADRs/GDRs at the end of the month Nil

Investment in short term deposit at the end of the month (In Lacs)
 Average Portfolio Maturity

2917 days

Nil

8. Total Dividend (net) declared during the month - (Dividend Option - Daily, Weekly, Fortnightly and Monthly)

Plan/Option Name Individual & HUF

Daily Dividend Option - Regular Plan

Nil

Dividends are declared on face value of Rs. 1000000 per unit.

After distribution of dividend, the NAV falls to the extent of dividend and statutory levy (if applicable).

9. Total Exposure to illiquid securities is 0.00% of the portfolio, i.e. Rs.0.00 lakh

 $<sup>\</sup>hbox{**Thinly traded/Non traded securities as defined in SEBI Regulations and Guidelines.}$